

R9FS

RIDDHI SIDDHI FINANCIAL SERVICES



We would like to take this opportunity to introduce ourselves. We are one of the upcoming leading Mutual Fund Distributor in Eastern India. As a responsible distributor, we are committed to provide you with high quality personalized service in the most efficient manner possible.

WHAT IS MUTUAL FUND?

To many people, Mutual Funds can seem complicated or intimidating. We are going to try and simplify it for you at its very basic level. Essentially, the money pooled in by a large number of people (or investors) is what makes up a Mutual Fund. This fund is managed by a manager. It charges a small fee for managing the money. Mutual funds are an ideal investment vehicle for regular investors who do not know much about investing. Investors can choose a mutual fund scheme based on their financial goal and start investing to achieve the goal.

WHAT YOU CAN EXPECT FROM US?

Trusted Advisor

Dedicated
Relationship Manager

Timely
Communication

Regular Updates

Back office
Supports

Confidentiality

Accuracy

Transparency

Best Execution

R9FS

Son, one day you will appreciate the truly important things in life.

Thanks, Dad!

Small and *regular investments* make a **big difference**
Start early, **Start sip**

WE HELP CREATE WEALTH FOR YOUR FUTURE.

R9FS

Gift your children the *freedom to choose* a career of their choice

WE HELP CREATE WEALTH FOR YOUR FUTURE.



R9FS
BANK

Goals could be many, But the way is one
Get started with an SIP today

WE HELP CREATE WEALTH FOR YOUR FUTURE.



R9FS

Enjoy your **Golden years**
Build wealth to **beat retirement expenses**

WE HELP CREATE WEALTH FOR YOUR FUTURE.



RETURNS OF VARIOUS ASSET CLASSES

Sensex V/S Gold, Silver, F.D. & P.P.F from 1981 to 2022

Valuation Date	Gold Value	Silver Value	F.D. Value	PPF Value	BSE-Sensex
	(per 10 gms.) (Rs.)	(per 1kg.) (Rs.)	Value (Rs.)	Value (Rs.)	Index Value
31-Mar-1981	1,670	2,715	1,085	1,085	173
31-Mar-1986	2,140	4,015	1,669	1,677	574
31-Mar-1991	3,466	6,646	2,664	2,955	1,168
31-Mar-1996	5,160	7,346	4,529	5,208	3,367
31-Mar-2001	4,190	7,215	7,494	8,974	3,604
31-Mar-2006	8,490	17,405	10,193	13,308	11,280
31-Mar-2011	20,671	55,730	14,896	19,427	19,445
31-Mar-2016	28,554	36,439	22,655	29,292	25,364
31-Mar-2021	44,700	63,200	31,077	42,487	49,528
31-Mar-2022	51,484	66,990	32,630	45,504	58,568
CAGR	8.72%	8.13%	8.65%	9.54%	15.26%

Users are advised to verify the data before its use. This table is purely made for an illustration purpose only. It does not either directly or indirectly imply or indicate returns of the asset classes.

Data source for the above index comparison are taken from Handbook of Statistics on Indian Economy 2008-09, 2009-10; Data collected from CSO's website mospi.gov.in & HDFC Mutual Funds.

For PPF (2020-21 & 2021-22) Average is taken @ 7.10%.

41 Year average Inflation is approximately 6.70%.

SENSEX RETURN SINCE 1979

<i>Summary of Observations</i>					
<i>Returns (%)</i>					
DATE	SENSEX	1 Year	5 Years	10 Years	15 Years
Mar-79	100				
Mar-80	129	29			
Mar-81	173	35			
Mar-82	218	26			
Mar-83	212	-3			
Mar-84	245	16	20		
Mar-85	354	44	22		
Mar-86	574	62	27		
Mar-87	510	-11	19		
Mar-88	398	-22	13		
Mar-89	714	79	24	22	
Mar-90	781	9	17	20	
Mar-91	1,168	50	15	21	
Mar-92	4,285	267	53	35	
Mar-93	2,281	-47	42	27	
Mar-94	3,779	66	40	31	27
Mar-95	3,261	-14	33	25	24
Mar-96	3,367	3	24	19	22
Mar-97	3,361	0	-5	21	20
Mar-98	3,893	16	11	26	21
Mar-99	3,740	-4	0	18	20
Mar-00	5,001	34	9	20	19
Mar-01	3,604	-28	1	12	13
Mar-02	3,469	-4	1	-2	14
Mar-03	3,049	-12	-5	3	15
Mar-04	5,591	83	8	4	15
Mar-05	6,493	16	5	7	15
Mar-06	11,280	74	26	13	16
Mar-07	13,072	16	30	15	8
Mar-08	15,644	20	39	15	14
Mar-09	9,709	-38	12	10	6
Mar-10	17,528	81	22	13	12
Mar-11	19,445	11	12	18	12
Mar-12	17,404	-10	6	18	12
Mar-13	18,836	8	4	20	11
Mar-14	22,386	19	18	15	13
Mar-15	27,957	25	10	16	12
Mar-16	25,342	-9	5	8	14
Mar-17	29,621	17	11	9	15
Mar-18	32,969	11	12	8	17
Mar-19	38,673	17	12	15	14
Mar-20	29,468	-24	1	5	11
Mar-21	49,509	68	14	10	10
Mar-22	58,568	18	15	13	11
Yearly Rolling Returns		43	39	34	29
Positive Returns		29	36	33	29

Source : HDFC MUTUAL FUND

SYSTEMATIC INVESTMENT PLAN CALCULATOR

MONTHLY INVESTMENT AMOUNT **Rs10,000**

(for illustration only)

EXPECTED END VALUE OF YOUR MONTHLY INVESTMENT OF **Rs10,000**

EXPECTED RETURN	NUMBER OF YEARS				
	5	10	15	20	25
8.00%	Rs7,34,140	Rs18,12,832	Rs33,97,785	Rs57,26,600	Rs91,48,394
10.00%	Rs7,71,717	Rs20,14,576	Rs40,16,212	Rs72,39,867	Rs1,24,31,596
12.00%	Rs8,11,036	Rs22,40,359	Rs47,59,314	Rs91,98,574	Rs1,70,22,066
15.00%	Rs8,73,421	Rs26,30,182	Rs61,63,656	Rs1,32,70,734	Rs2,75,65,608

Target Value: Rs 1 Crore

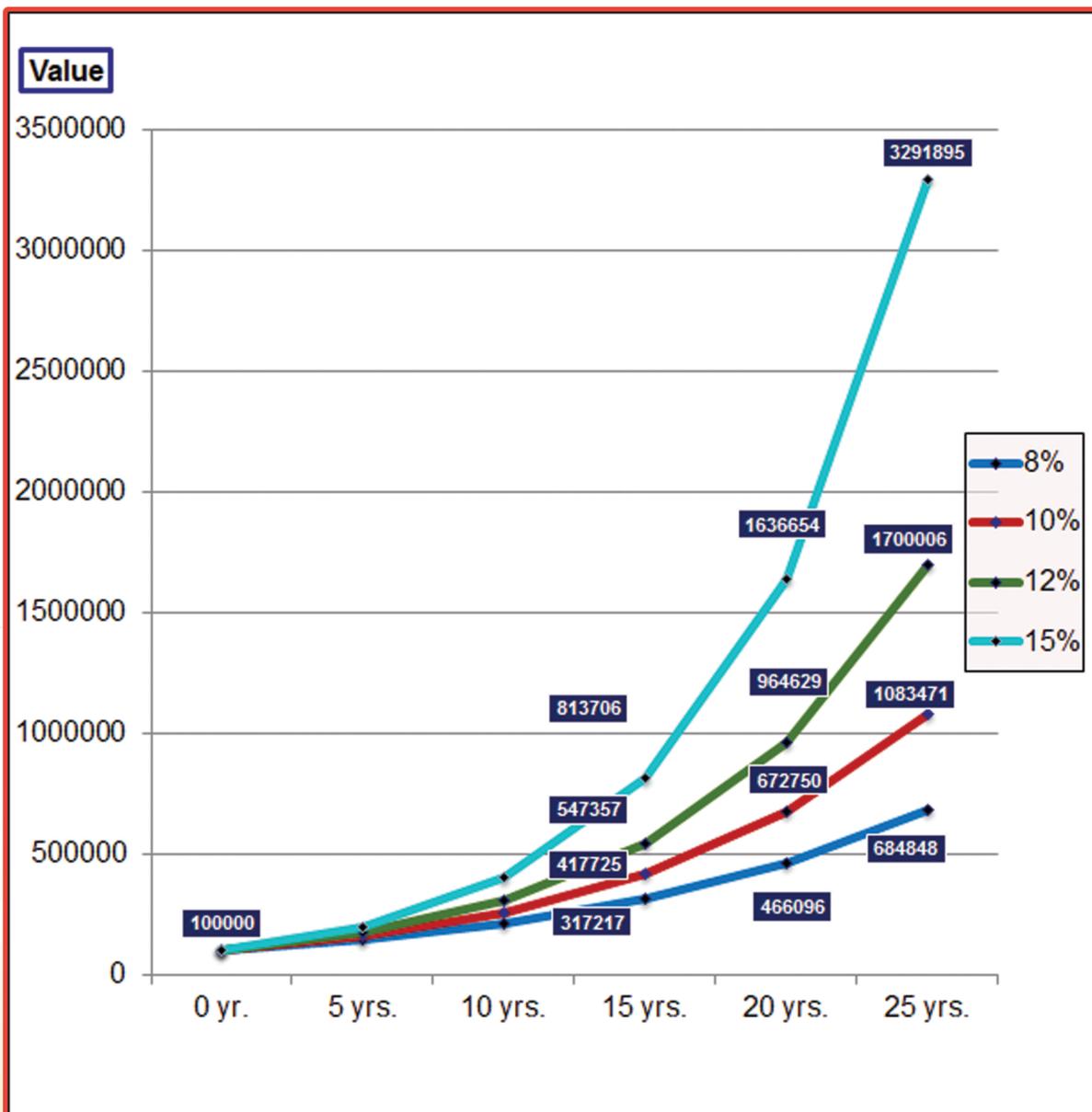
Monthly SIP amount required to achieve the target

Time / Return	5 Years	10 Years	15 Years	20 Years	25 Years
8%	136213	55162	29431	17462	10931
10%	129581	49638	24899	13812	8044
12%	123299	44636	21011	10871	5874
15%	114492	38020	16224	7535	3628

CAPITAL APPRECIATION OF RS. 1 LAKH

“Compound interest is the eighth wonder of the world. He who understands it, earns it...he who doesn't... pays it.”

- Albert Einstein



WHY US?

At Riddhi Siddhi Financial Services, we believe in following core values:

01

INTEGRITY

'Trust is like glass, once broken can never be mended' Believing in the above adage, client interest is of paramount importance in our thought and planning.



02

KNOWLEDGE

We at RSFS constantly upgrade our knowledge bank by attending various seminars / lectures, being in touch with Fund Managers, continuous study of fund house reports and fact sheets etc in order to advice best suitable product to the client.



03

SERVICE

A prompt, immediate and reliable service with smile is the essence of any business relationship. We at RSFS endeavour to achieve a "Sigma 6" level of service.



04

COMMUNICATION

A regular and comprehensive communication is our hall mark. A monthly summary of your investment, regular update on fund manager views, periodical holding of seminar, personal meetings etc are few things that we do to keep communication channels open.



05

KEEP IMPROVING

Constant up - gradation of knowledge, service levels, technology etc is our motto.



**SO WHAT ARE YOU
WAITING FOR!!!!**

START SIP TODAY

CALL US :

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